Windfall Planner

www.Squawkfox.com

Date: _____ Money Source: _____ Amount: _____

Expense Item		Amount	or	Percentage	
Taxes on Windfall (put in savings)	$	_____		_____	%
Credit Card Payment		_____		_____	
Debt Repayment		_____		_____	
Back Taxes		_____		_____	
Extra Mortgage Payment		_____		_____	
Upcoming Major Expense		_____		_____	
Retirement Savings		_____		_____	
Emergency Fund		_____		_____	
Education Fund		_____		_____	
Travel & Vacation		_____		_____	
Charities		_____		_____	
Other: _____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
_____		_____		_____	
Total:		_____		_____	