

Switch Bank Accounts Checklist

www.Squawkfox.com

Switching banks doesn't need to be complicated. Use this simple checklist to identify your pre-authorized payments, direct deposits, and linked transactions. Once you have checked off everything on your list, go ahead and close your old account. Firing your old crappy bank just got easier.

<input checked="" type="checkbox"/>	Pre-Authorized Payment	Account Number	Payment Amount	Contact Number	Date Called
<input type="checkbox"/>	Utilities: Home Phone		\$		
<input type="checkbox"/>	Cell Phone		\$		
<input type="checkbox"/>	Television		\$		
<input type="checkbox"/>	Internet		\$		
<input type="checkbox"/>	Heating		\$		
<input type="checkbox"/>	Other		\$		
<input type="checkbox"/>	Mortgage		\$		
<input type="checkbox"/>	Line of Credit		\$		
<input type="checkbox"/>	Linked Accounts: Checking		\$		
<input type="checkbox"/>	Savings		\$		
<input type="checkbox"/>	Investments		\$		
<input type="checkbox"/>	Traditional IRA		\$		
<input type="checkbox"/>	Roth IRA		\$		
<input type="checkbox"/>	401k, 403b, 457 Plans		\$		
<input type="checkbox"/>	CDs		\$		
<input type="checkbox"/>	Insurance: Home		\$		
<input type="checkbox"/>	Car		\$		
<input type="checkbox"/>	Life		\$		
<input type="checkbox"/>	Other		\$		
<input type="checkbox"/>	Loans: Car		\$		
<input type="checkbox"/>	Other		\$		
<input type="checkbox"/>	Safe Deposit Box		\$		
<input type="checkbox"/>	Other		\$		
<input type="checkbox"/>	Other		\$		
<input type="checkbox"/>	Other		\$		

<input checked="" type="checkbox"/>	Direct Deposits	Account Number	Payment Amount	Contact Number	Date Called
<input type="checkbox"/>	Pay Check		\$		
<input type="checkbox"/>	Government Benefits		\$		
<input type="checkbox"/>	Tax Refund		\$		
<input type="checkbox"/>	Other		\$		